

CEGI

SCOPE AND ACTIVITY FOR 2023

CCI / 2023 - 02 - 24

from knowledge
generation to
science-based
innovation



CEGI

- The center is an international reference in business analytics through decision support systems for service and operations management, contributing also in service design and innovation, performance assessment and asset management.

UNDERSTANDING AND DEVISING CEGI STRATEGY (2022)

Interviews with CEGI researchers

Relationship with CEGI

- What do I expect?
- How do I contribute?

CEGI positioning

- Core areas
- Emergent areas

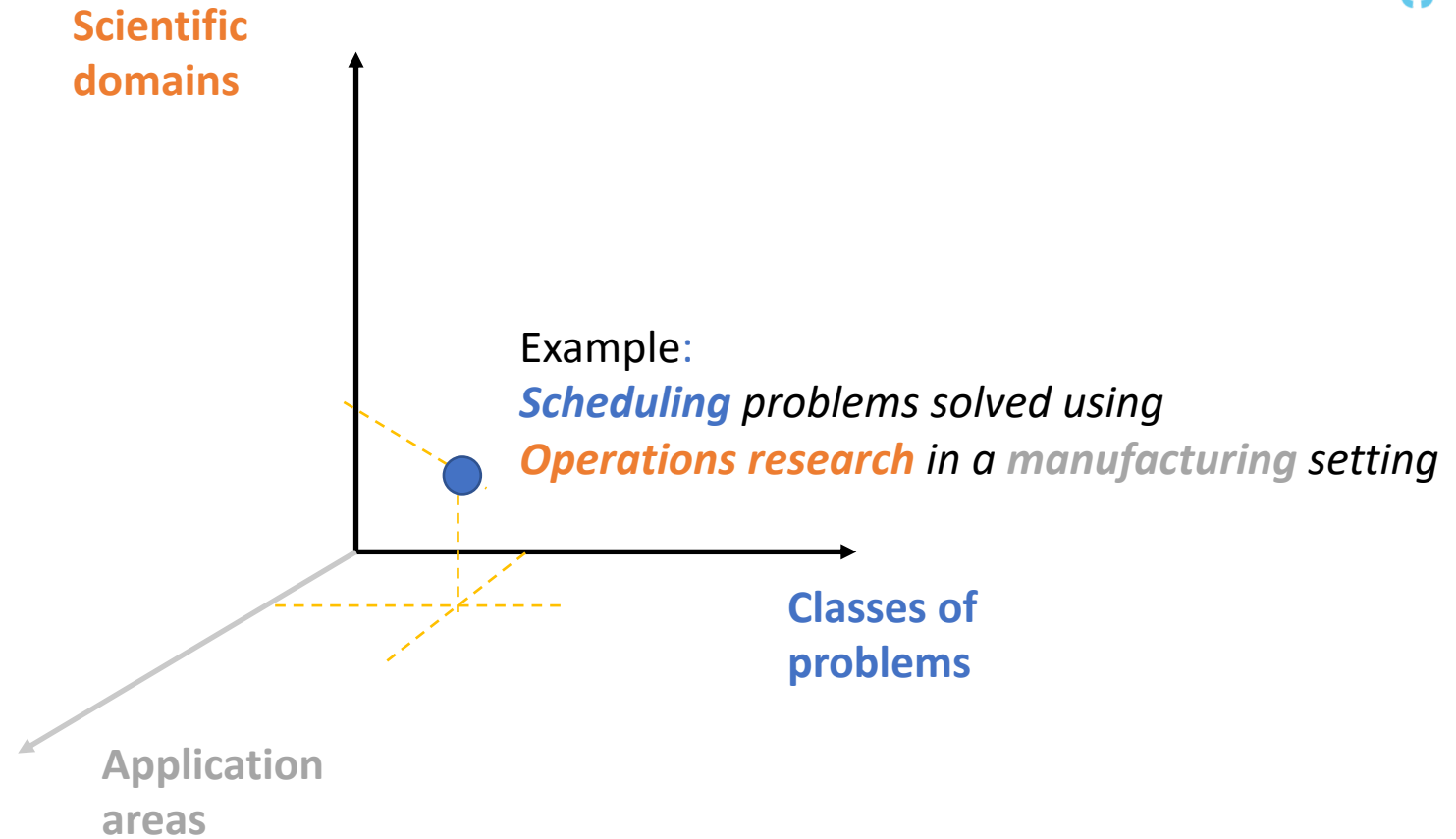
CEGI organization

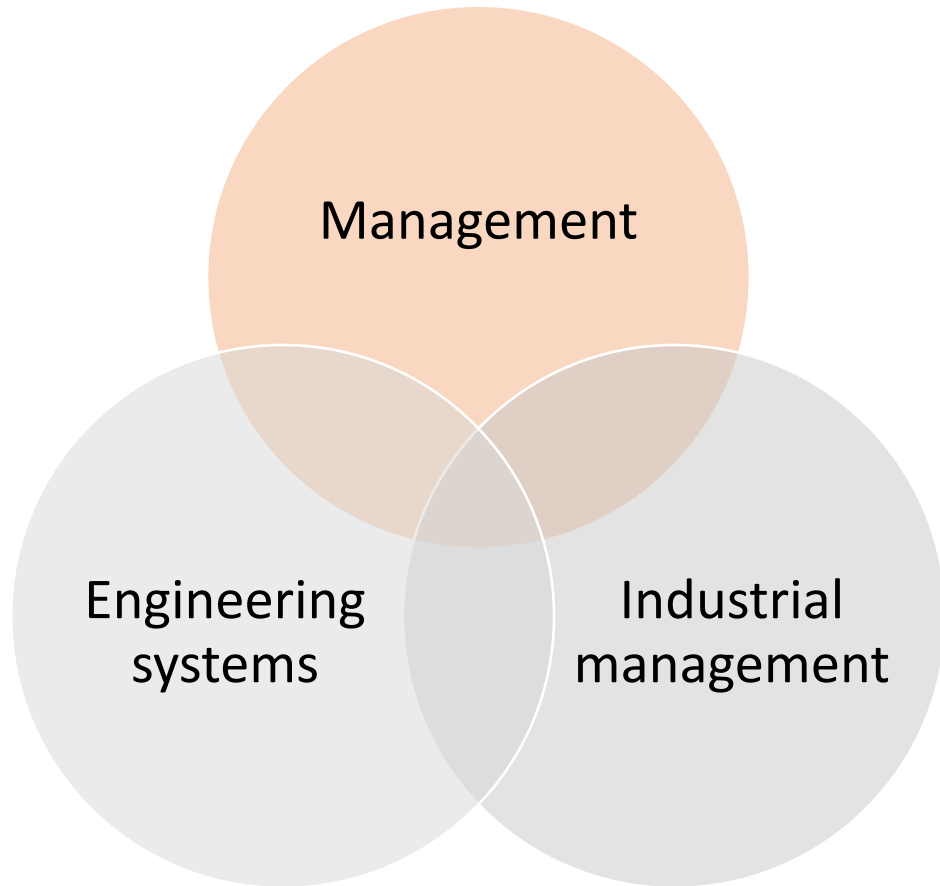
- Governance
- Human resources
- Funding



POSITIONING CEGI RESEARCH

- Three axes for communicating research:
 - **CEGI scientific domains:** at the multidisciplinary intersection of industrial engineering and management
 - **CEGI expertise in classes of problems:** from understanding to operating (*classes of problems*)
 - **CEGI application areas:** industry domain specific knowledge





FCT scientific domains

systems engineering and management

| CEGI scientific domains/ competences | | CEGI scientific challenges/ emergent areas |
|---|--|---|
| Service Science | Human Centered approaches and user research Service system design & innovation | Systems innovation and transitions towards sustainability Sustainable transitions research |
| Management science | Business analytics Operations Management Operations Research Performance evaluation | Advanced decision-support in dynamic, uncertain and complex environments Sustainability in business models, decision-support and analytics Systemic and high impact challenges: e.g. disaster relief, universal accessibility |

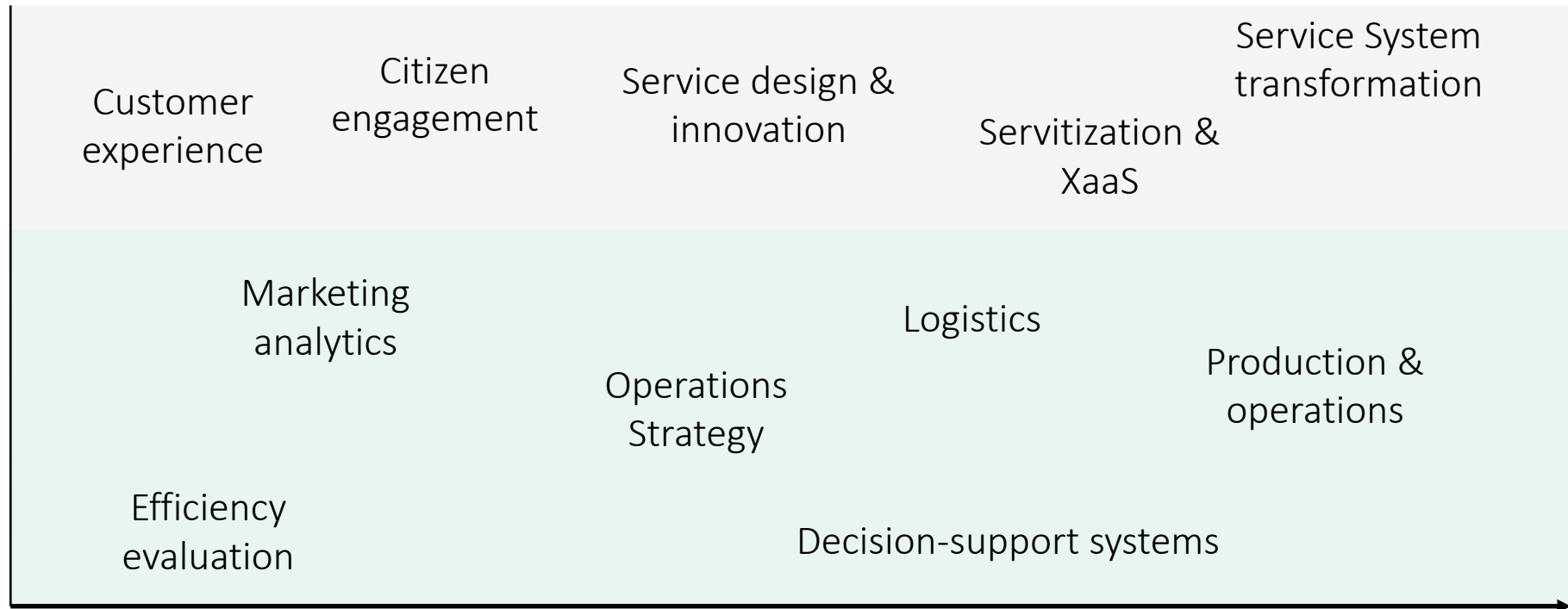
CEGI RESEARCH POSITIONING (FCT)

Scientific domains x Classes of problems

Scientific domains

SS

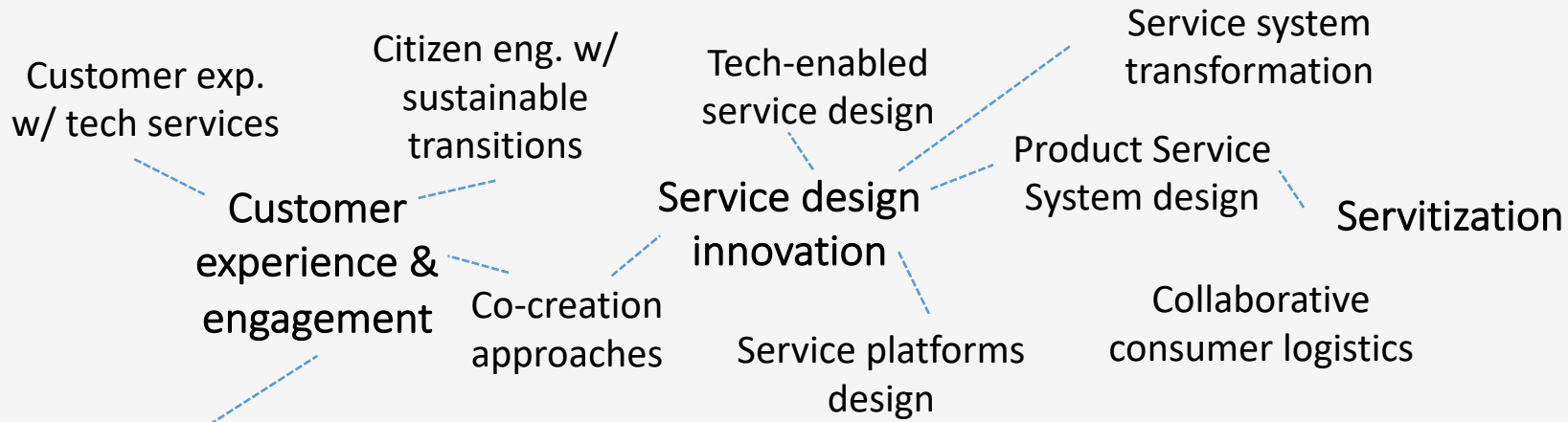
MS



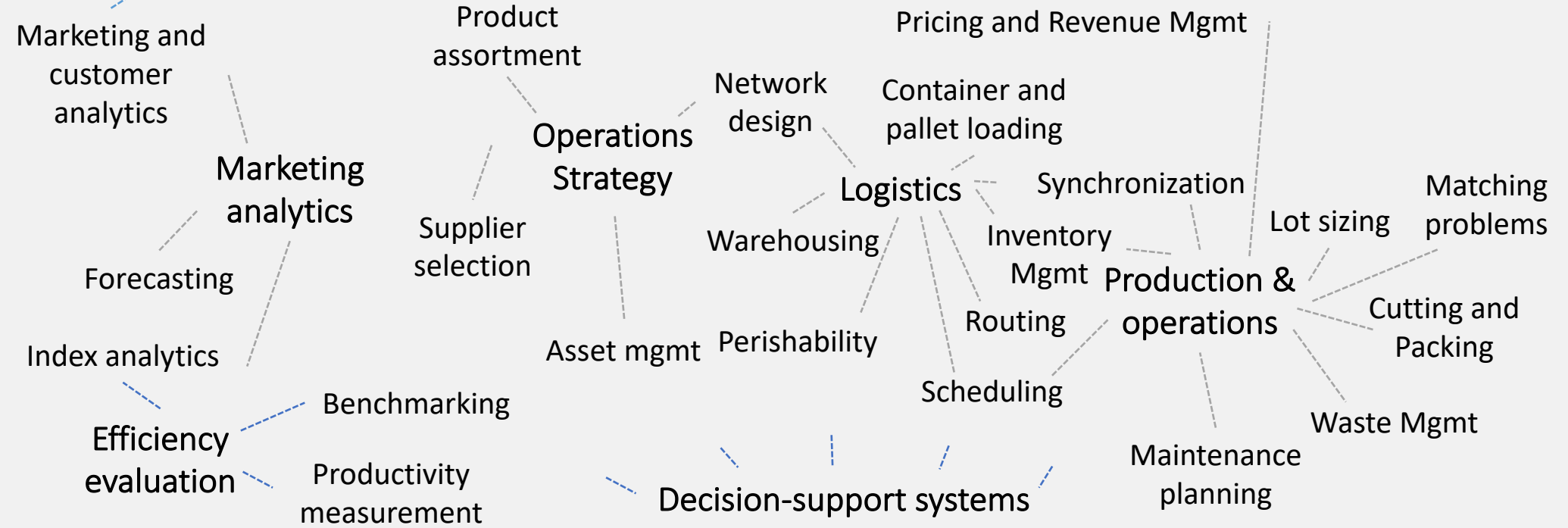
Classes of problems

Scientific domains

SS



MS



Understand & Evaluate

Conceive & Develop

Implement & Operate

Classes of problems



CEGI APPLICATION POSITIONING (E.G. TECH4S)



Scientific domains x Application areas



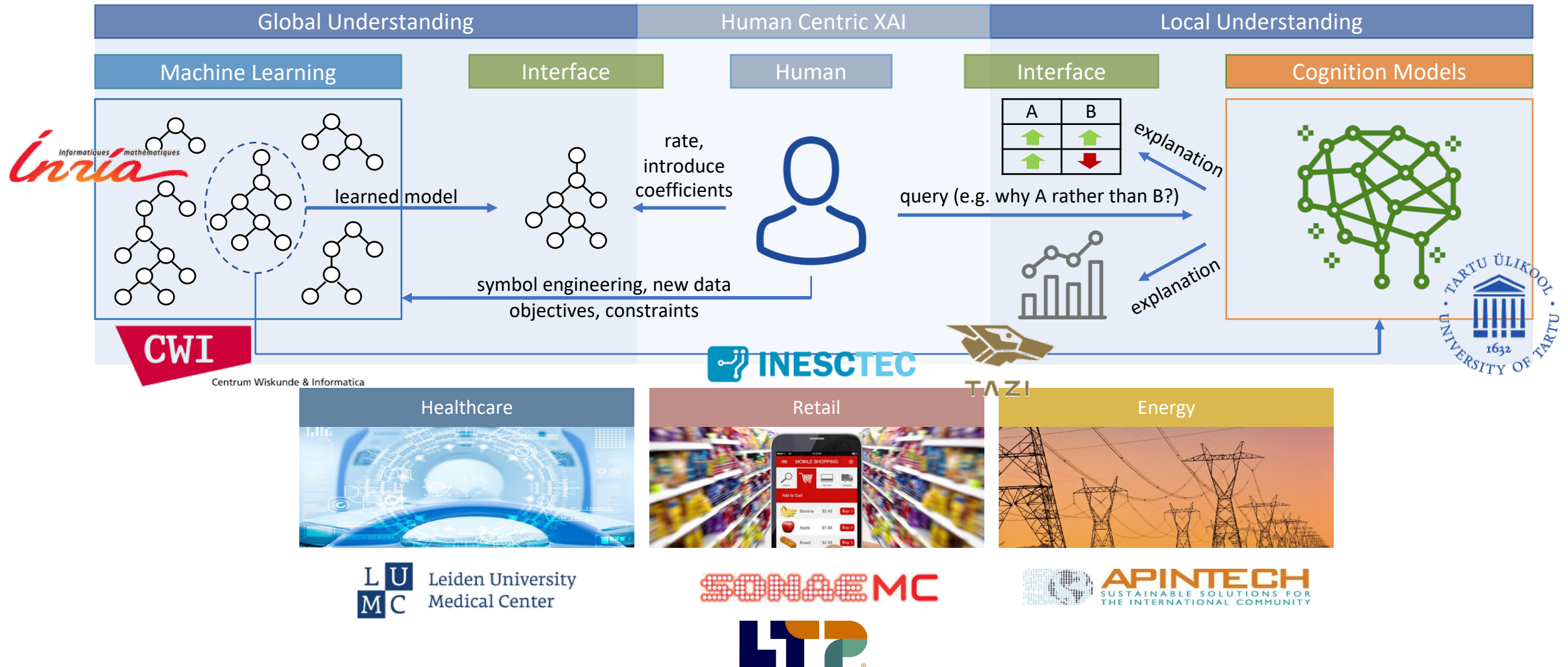
Vertical application areas

Scientific domains

| | Manufacturing | Energy | Retail | Agro-food | Transportation & Mobility | Health |
|--------------------|---|--|---|--|---|---|
| Service Science | <ul style="list-style-type: none"> - PSS design - Servitization | <ul style="list-style-type: none"> - Citizen engagement - Cocreation approaches for energy transition | <ul style="list-style-type: none"> - Customer experience - Multichannel service design | <ul style="list-style-type: none"> - Cocreation approaches for changing mental models - Transformative service design | <ul style="list-style-type: none"> - Mobility service design - urban logistics aaS - Mobile payments | <ul style="list-style-type: none"> - Patient experience - Tech service design for health - Public policy for health |
| Management Science | <ul style="list-style-type: none"> - Inventory Mgmt - Cutting & packing - Lot-sizing - Scheduling - Pallet & container loading - Supplier selection - Forecasting - Data mining | <ul style="list-style-type: none"> - Asset management - Maintenance planning - Reliability - Health index analytics - Efficiency & productivity measurement | <ul style="list-style-type: none"> - Product assortment - Sched & routing - Marketing & customer analytics - Forecasting - Data mining | <ul style="list-style-type: none"> - Perishability problems - Food waste - Marketing & customer analytics | <ul style="list-style-type: none"> - Sched & routing - Synchronization - Fleet mgmt - Pricing & revenue mgmt - Data visualization - Data mining - Mobility demand analytics - Logistics - KPI definition - Benchmarking tools | <ul style="list-style-type: none"> - Matching problems - Product assortment - Inventory mgmt - Forecasting - Sched & routing - Benchmarking |

FLAGSHIP PROJECTS UNDER WAY OR TO BEGIN IN 2023

- TRUST-AI: Transparent, Reliable and Unbiased Smart Tool for AI
- Exploring Human-Centric AI for decision problems in Healthcare, Retail and Energy



BEFRESH – INTEGRATING CONSUMER BEHAVIOR TO IMPROVE FOOD VALUE CHAINS

RESEARCH QUESTIONS



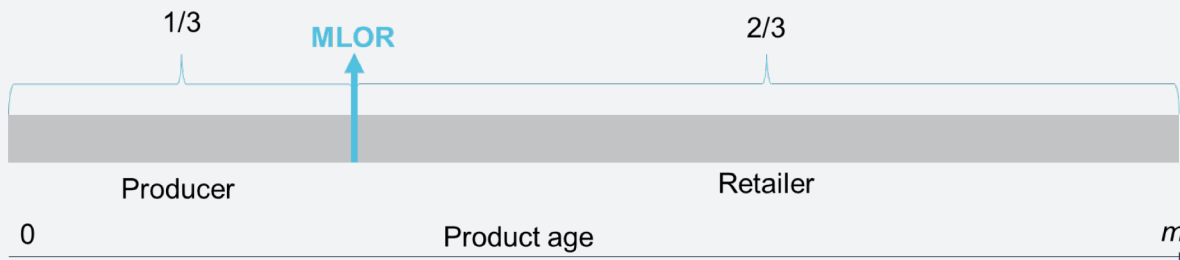
How does the willingness to pay of a customer varies for a product with different remaining shelf life?



What is the effect seen from placing discount labels due to low shelf life?



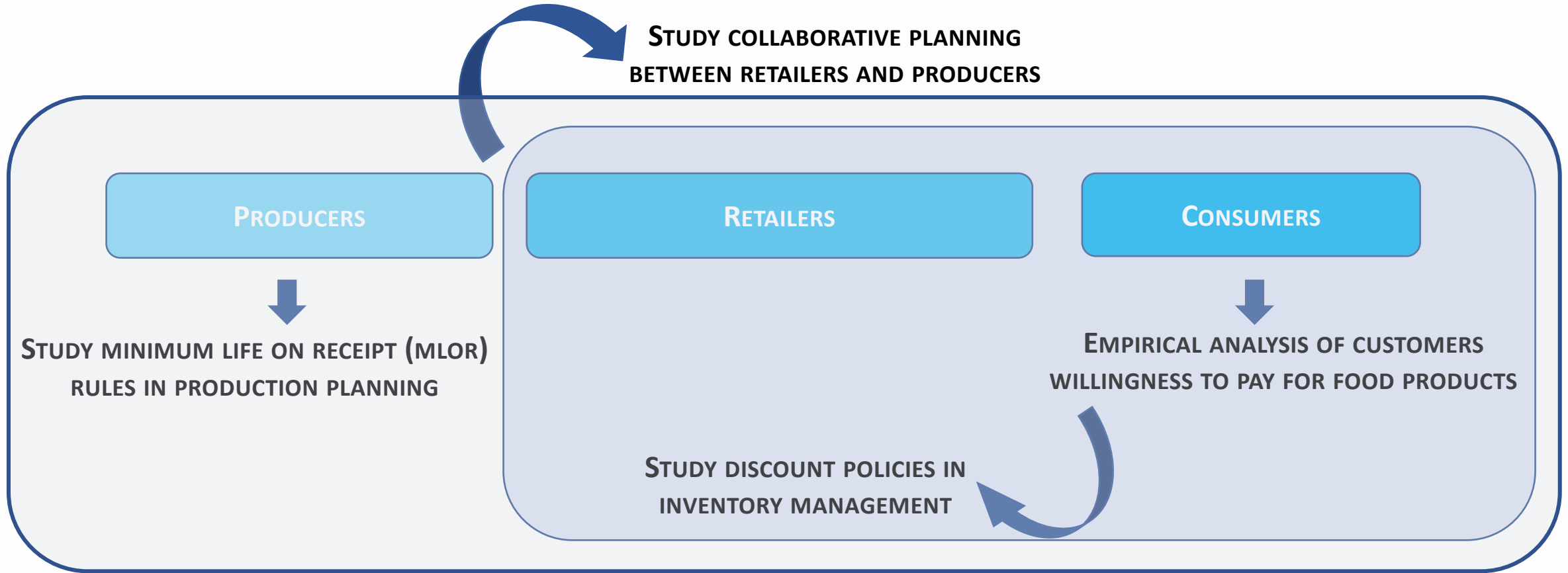
When and what price adjustment should be included in retailers' promotional policies?



How much may the MLOR rule be flexible without generating extra costs for retailers?

Which profit allocation methods work better to promote the sustainability of food supply chains?

BEFRESH – INTEGRATING CONSUMER BEHAVIOR TO IMPROVE FOOD VALUE CHAINS



Integrated Solutions: the cornerstones of city's Renewable Energy Transitions

POCITYF will demonstrate 10 integrated solutions, built on top of innovative technologies. The solutions are grouped into 4 Energy Transition Tracks:



Positive Energy Buildings & Districts



P2P energy storage and management

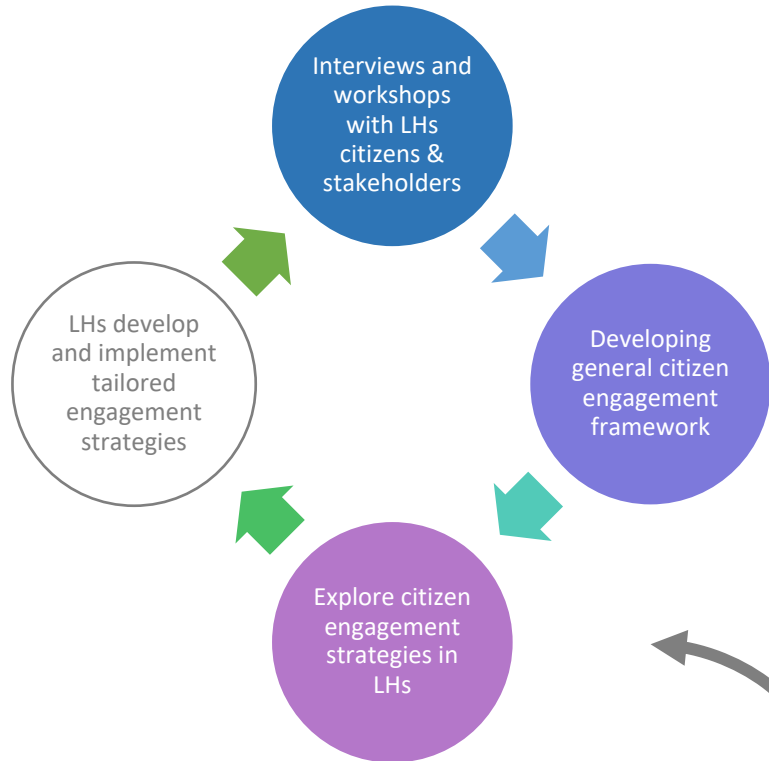


E-mobility integration into smart grid

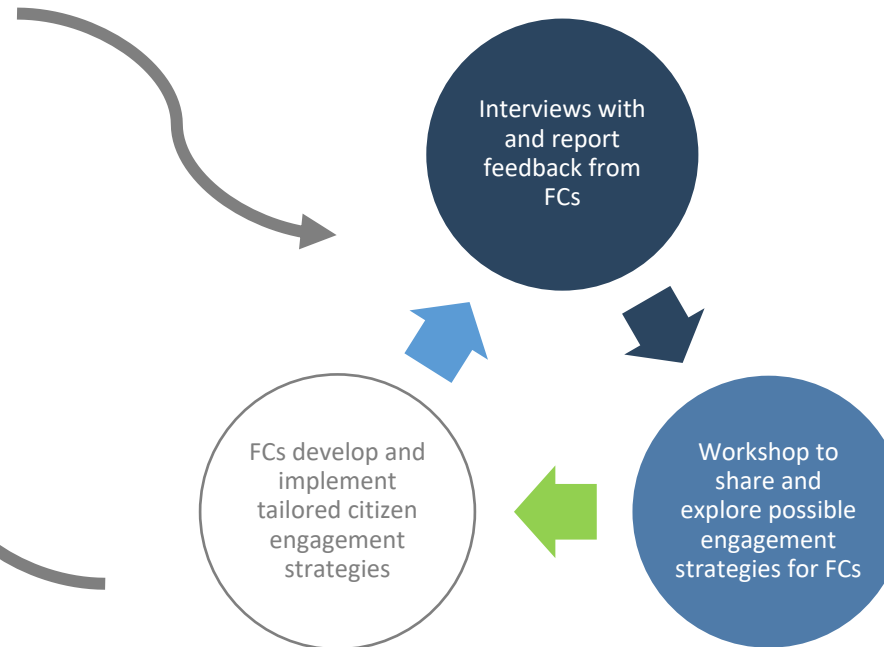


Citizen driven co-creation

WP4 -Citizen Engagement Strategies



T.4.2. Training workshops with Fellow Cities





Tec. Approach

Apps

- App on energy consumption
- City Urban Platform App
- Tourist App
- Gamification

Participatory Platforms

- Public Consultation Platform
- Public Decision Platform
- Online Questionnaires

Innovation Budget

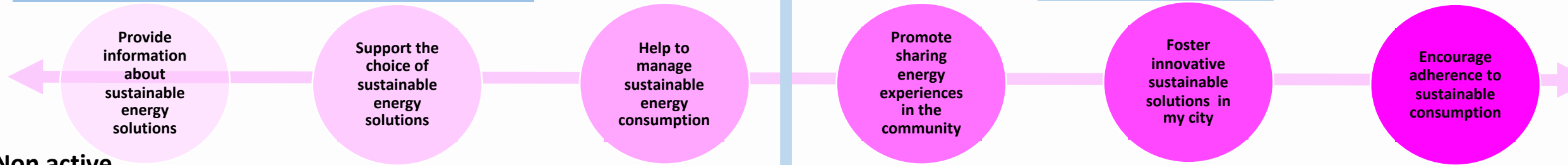
- Smart-cloud for Startups
- The Green Fund

Energy Communities

- P2P Energy Trading
- Community Solar Farm

Energy Office

- Knowledge-sharing services
- Consultation services
- Support Points.
- City Information Platform.



Non active

Public Events

- Festivals
- Markets
- Conferences

Financial Incentives

- Calls to finance SES
- New business models with low investment

Partnership with local stakeholders

- Collaborate with House Corporations
- Collaborate with Consumer Associations
- Transport and sustainable mobility.

One-way Communication

- Newsletter
- Website
- Social Media
- Campaigns

Cocreation Workshops

- Tipping Approach
- Eco-Acupuncture

Demonstration Labs

- Living Labs
- Demo locations

Sustainable Heroes

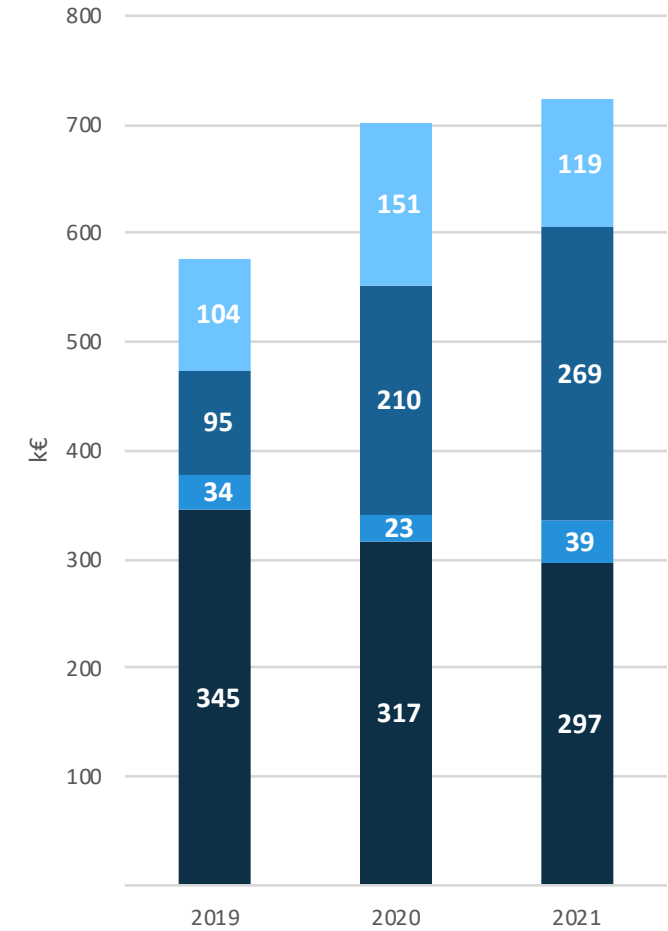
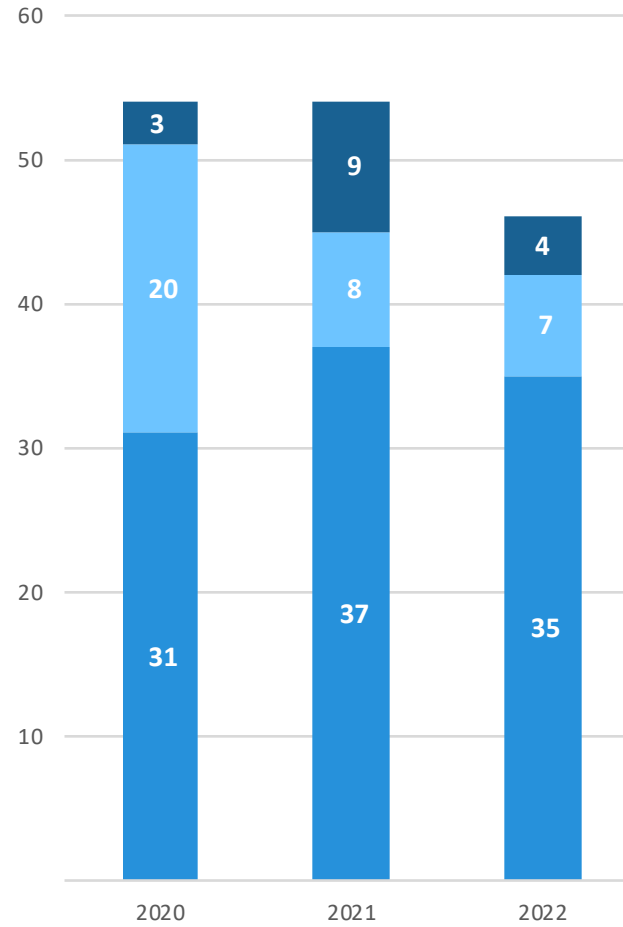
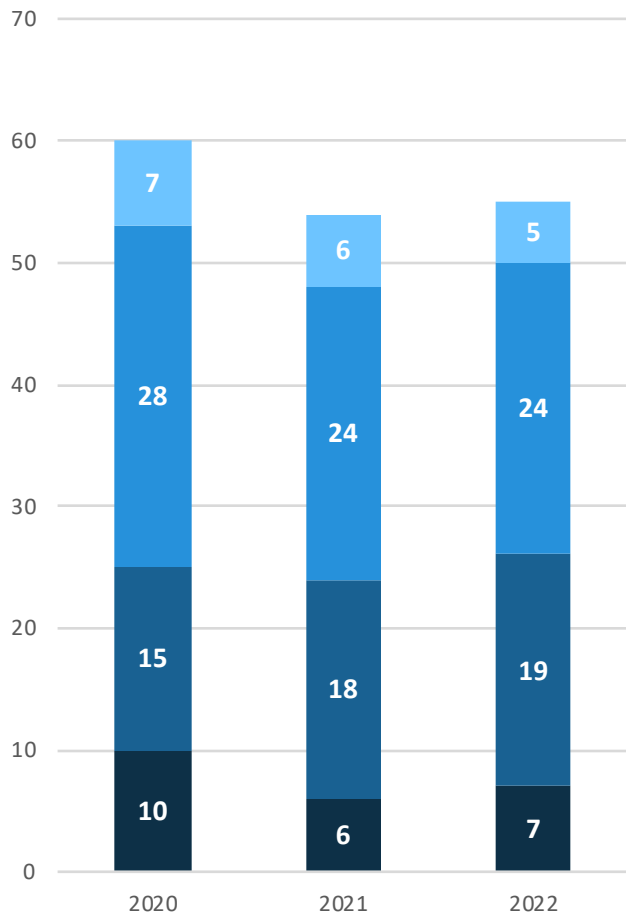
- Municipal Consultation Committee
- Ambassador- group
- Advisory board on mobility

Empowered



Social Approach

CEGI - TEAM AND ACTIVITY



■ R&D Employees ■ Academic Staff
■ Grant Holders and Trainees ■ Affiliated Researchers

■ Indexed Journals ■ Indexed Conferences
■ Books ■ Book Chapters

■ R&D Services and Consulting
■ EU Programmes
■ National Cooperation Programmes with Industry
■ National R&D Programmes

HIGH IMPACT PUBLICATIONS

MAGAZINE FALL 2021 ISSUE / FRONTIERS / RESEARCH HIGHLIGHT

Online Shoppers Don't Always Care About Faster Delivery

Analyzing online customer data may reveal that other delivery attributes matter more than how quickly an order is received

Pedro Amorim and Nicole DeHoratius · August

SUBSCRIBE PERMISSIONS AND POLICIES



Omega
Volume 111, September 2022, 102643



Effective and interpretable dispatching rules for dynamic job shops via guided empirical learning ☆

Cristiane Ferreira, Gonçalo Figueira, Pedro Amorim

Show more

+ Add to Mendeley Share Cite

<https://doi.org/10.1016/j.omega.2022.102643>

Get rights and content

Highlights

- One of the first major attempts at combining machine learning with domain problem reasoning for scheduling.
- Genetic Programming is applied for evolving dispatching rules that perform well in a wide spectrum of dynamic job shops.
- Interpretable rules are designed using the insights obtained from previous executions to guide the algorithmic search.
- The obtained dispatching rules were able to outperform the best combination of existing state-of-the-art rules by 19% on average.

Topics

Data, AI, & Machine Learning

Supply Chains & Logistics

Analytics & Business Intelligence

Frontiers

An MIT SMR initiative exploring how technology is reshaping the practice of management.

More in this series →

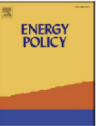
Energy Policy 170 (2022) 113249



Contents lists available at ScienceDirect

Energy Policy

journal homepage: www.elsevier.com/locate/enpol



From smart technologies to value cocreation and customer engagement with smart energy services

Luisa Gonçalves^{a, *}, Lia Patrício^b

^a Faculty of Engineering, University of Porto, R. Roberto Frias, 4200-465, Porto, Portugal

^b INESC TEC and Faculty of Engineering, University of Porto, R. Roberto Frias, 4200-465, Porto, Portugal

ARTICLE INFO

Keywords:
Smart energy services
Customer engagement
Value cocreation
Smart grids
ESCOs

ABSTRACT

Smart grids enable large-scale integration of low-carbon energy sources and energy efficiency. However, changing customer energy consumption behavior has been a challenge, requiring the development of services that change the way customers relate with energy to increase energy efficiency and savings in households. To this end, this qualitative study in the Portuguese energy market offers a nuanced understanding of how customer cocreate value with smart energy services, identifying three different customer value cocreation practice styles and respective engagement behaviors. Study findings reveal that while AHM (Advanced Home Energy Management) and MEM (Mobility Energy Management) customers are willing to play autonomous roles in managing the energy consumption and production, HFEC (Hassle Free Home Energy Consumption) customers may be open to adopt smart energy services without spending time and effort in using these services.

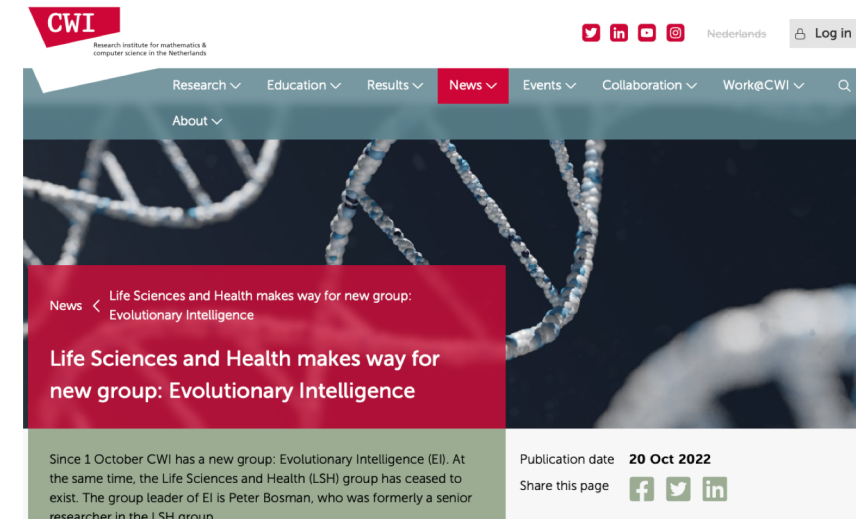
The study offers relevant implications for policy makers and ESCOs (energy service companies). Although much attention has been paid to advanced customers, a nuanced approach may enable ESCOs to reach disengaged customers, by offering tailored services that are suited to their hassle free value cocreation practice styles. Policy makers may also explore tailored, and service focused incentives to push the adoption of smart service solutions in large-scale.

OUTLOOK 2023 – NEW PROJECTS STARTING IN 2022/2023

| Type | Project | Time frame |
|--------|-------------------|------------|
| PN-FCT | CIBELE | 2022-2024 |
| PN-FCT | MOSH | 2023-2024 |
| PN-FCT | TacitRouting | 2023-2024 |
| PN-FCT | eduBEST | 2023-2026 |
| PN-PRR | InsectERA-2 | 2022-2025 |
| PN-PRR | AgendaTransform-2 | 2023-2026 |
| PN-PRR | Produtech R3-1 | 2022-2025 |
| PN-PRR | SMARTgNOSTICS | 2023-2026 |

MAIN EXTERNAL PARTNERS AND COLLABORATIONS WITH OTHER CENTRES - RESEARCH

- Technical University Munich
- University of Chicago
- University of Texas at Dallas
- Center of Services Leadership – Arizona State University
- Cornell University – Institute of Healthy Futures
- Karlstad University – Center for Service Excellence
- CWI’s Life Sciences and Health (LSH) group
- ...



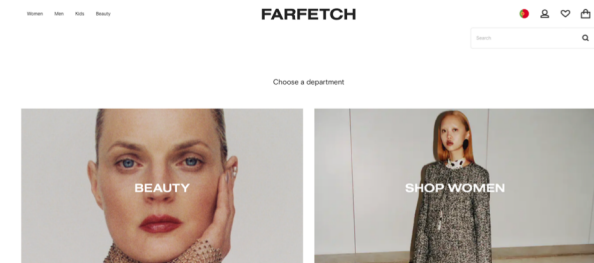
MAIN EXTERNAL PARTNERS AND COLLABORATIONS WITH OTHER CENTRES - INNOVATION

Some external partners

- Farfetch
- MCH
- EDP
- SPMS
- ...

Some INESC TEC collaborations

- CESE
- CPES
- CITE
- ...





THANK YOU

CEGI